

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

Presentment Date and Time:  
October 4, 2021, at 12:00 noon

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In re:

Chapter 11

Genever Holdings LLC,

Case No. 20-12411 (JLG)

Debtor.  
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**NOTICE OF PRESENTMENT OF ORDER GRANTING DEBTOR'S SECOND  
RENEWED MOTION TO APPROVE THE DEBTOR'S REVISED SETTLEMENT  
AGREEMENT WITH PAX AND BRAVO LUCK**

**PLEASE TAKE NOTICE** that, attached hereto are the following: the Omnibus Second Renewed Motion to Approve the Revised Settlement Agreement filed by Genever Holdings LLC (the "Debtor"), together with a proposed Order Approving the Revised Settlement Agreement, which will be presented by the Debtor for settlement to the Honorable James L. Garrity, Jr. in his chambers at the U.S. Bankruptcy Court, One Bowling Green, New York, NY 10004 on October 4, 2021 at 12:00 noon.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the proposed Order must be filed in accordance with the Court's ECF system on or before October 4, 2021 at 12:00 noon, with two courtesy copies delivered to the chambers of the Hon. James L. Garrity, Jr., and served by email upon the undersigned counsel for the Debtor at [knash@gwfglaw.com](mailto:knash@gwfglaw.com).

**PLEASE TAKE FURTHER NOTICE** that if an objection is timely filed, a hearing will be held before Hon. James L. Garrity, Jr. at a date and time to be scheduled by the Court.

Dated: New York, New York  
September 27, 2021

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